

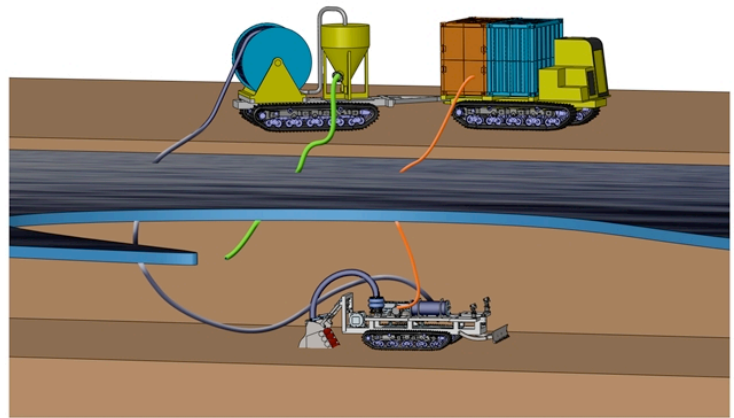
Venture Profile: Subsea Gold Mining

Our Mission: Twisted Pick LLC is a global subsea mining solutions company providing innovative and reliable technology to underwater mining and remediation projects around the world.

The Problem: There is a second “Gold Rush” underway in the waters off Nome, Alaska in the Bering Sea. Since gold was discovered there in 1898, approximately 4.5 million ounces have been mined on-shore. The well-known placer gold deposit extends into the sea, and has only begun to be mined commercially. In 2011, Alaska auctioned off mining rights to 84 tracts covering 23,731 acres. Profitable offshore mining methods have been limited to surface based equipment with material processing constraints. Backhoe excavators mounted on barges or crawling in the surf are limited by bucket recovery time, sluice separation capacity and adverse weather conditions. Limited and expensive subsea core sampling data relegates operators to a ‘hunt and peck’ approach to find high grade material.

The Solution: Twisted Pick will use beach launched **subsea mining remotely operated vehicles (ROVs)** for the unique conditions off the shores of Nome, Alaska. Our cost-effective remotely operated mining vehicle (ROV) will provide a stable adverse weather platform to process and recover high volumes of near shore proven and probable gold reserves. Our core sampling ROV will enable a new level of affordable scientific exploration and resource location subsea.

- The vehicles have low capital and operational costs as compared to the equivalent production of alternative mining solutions
- The subsea ROV platform provides a host of environmental, operational and production advantages over the current technology
- Over 20 miles of coastline near Nome AK are within the offshore excursion range of our mobile mining and core sampling spreads



Proven ROV technology brought to subsea mining can deliver higher cost efficiency and increased production

The Opportunity: Twisted Pick is accepting investor capital for a multi-season project including the mobilization and operation of two shore launched ROVs - one mining and one core sampling spread. This lucrative investor opportunity offers a 3x “**preferred return**” from gross gold recovery and core sampling revenues. Projections are based on dual shifts, 20-hour days and a conservative 60% open weather window over 120-day summer seasons.

Revenue Participation Funding: Similar to leaseholders royalty compensation, investors receive a percentage of gross revenue paid back in cash or physical gold. This initial investment can be from single or multiple investors.

Investor Opportunity	ROI
Project Capital Raise Total	\$2,000,000
Number of \$100,000 Investor Units	20
Investor's Return from Revenue Participation	300%
Investor's Return per \$100,000 unit (paid in cash or physical gold)	\$300,000
Investor's Return in Equivalent Gold Ounces (per \$50,000 unit investment)	250 ounces
Investor's Equivalent Entry Price (at \$1,200/oz average)	\$400/oz
Entry Discount to Current Gold Market Price of \$1,200/oz	-67%

Project Status: Twisted Pick has assembled an expert management and engineering team positioned to expedite the vehicle build and mobilization program. The Nome site visit has aided in forming strategic partnerships, project planning and logistics. Much of the engineering work, components and materials sourcing has been identified. Our multi-year mobilization and operation plans are set to participate in the 2015 summer season. We are seeking the help of investors and partners to execute the plan.

Action: Please contact us to establish a confidentiality agreement and discuss investor or partnership options.

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